

BALANCE SHEET

Quarter 3/ 2009

As at Sep. 30th, 2009

Unit: VND

ASSETS	Code	Note	Ending Balance	Beginning Balance
1	2	3	4	5
A. SHORT-TERM ASSETS (100=110+120+130+140+150)	100		256,881,255,753	216,187,555,332
I. Cash and cash equivalents	110		38,499,668,777	62,523,760,431
1. Cash	111	V.01	38,499,668,777	10,623,760,431
2. Cash equivalents	112			51,900,000,000
II. Short-term financial investments	120	V.02		
1. Short-term investments	121			
2. Provision for devaluation of short-term security investments	129			
III. Receivables	130		155,804,128,118	94,979,575,486
1. Trade accounts receivables	131		113,929,248,013	50,022,264,045
2. Advances to suppliers	132		17,302,698,528	14,620,418
3. Short-term internal receivables	133			
4. Receivable in accordance with contracts in progress	134			
5. Other receivables	135	V.03	24,577,878,400	45,028,250,065
6. Provision for short-term bad receivables	139		(5,696,823)	(85,559,042)
IV. Inventories	140		44,543,319,020	49,778,614,044
1. Inventories	141	V.04	44,543,319,020	49,778,614,044
2. Provision for devaluation of inventories	149			
V. Other short-term assets	150		18,034,139,838	8,905,605,371
1. Short-term prepaid expenses	151		24,169,999	131,249,994
2. VAT deductible	152		1,562,813,942	1,361,673,713
3. Tax and accounts receivable from State budget	154	V.05	78,930,404	529,164,171
4. Other short-term assets	158		16,368,225,493	6,883,517,493
B. LONG-TERM ASSETS (200=210+220+240+250+260)	200		79,727,802,226	84,467,319,781
I. Long-term receivables	210			
1. Long-term receivables from customers	211			
2. Capital receivable from subsidiaries	212			
3. Long-term inter-company receivables	213	V.06		
4. Other long-term receivables	218	V.07		
5. Provision for long-term bad receivable (*)	219			
II. Fixed assets	220		53,568,452,953	53,837,626,856
1. Tangible fixed assets	221	V.08	22,259,191,975	17,397,947,980
- <i>Historical cost</i>	222		45,395,839,879	37,541,015,958
- <i>Accumulated depreciation</i>	223		(23,136,647,904)	(20,143,067,978)
2. Finance leases fixed assets	224	V.09		
- <i>Historical cost</i>	225			
- <i>Accumulated depreciation</i>	226			
3. Intangible fixed assets	227	V.10	19,116,621,800	19,391,594,300

ASSETS	Code	Note	Ending Balance	Beginning Balance
1	2	3	4	5
- Historical cost	228		19,758,224,300	19,758,224,300
- Accumulated depreciation	229		(641,602,500)	(366,630,000)
4. Construction in progress expenses	230	V.11	12,192,639,178	17,048,084,576
III. Property investment	240	V.12		
- Historical cost	241			
- Accumulated depreciation (*)	242			
IV. Long-term financial investments	250		25,177,703,987	30,485,085,590
1. Investment in subsidiaries	251			
2. Investment in joint-venture	252			
3. Other long-term investments	258		42,786,685,461	77,274,511,415
4. Provision for devaluation of long-term finance investment	259		(17,608,981,474)	(46,789,425,825)
V. Other long-term assets	260		981,645,286	144,607,335
1. Long-term prepaid expenses	261	V.14		
2. Deferred income tax assets	262	V.21	981,645,286	144,607,335
3. Others	268			
TOTAL ASSETS (270=100+200)	270		336,609,057,979	300,654,875,113

1	2	3	4	5
CAPITAL SOURCE				
A. LIABILITIES (300= 310+330)	300		34,209,379,595	19,713,478,016
I. Short-term liabilities	310		33,043,029,391	18,367,375,126
1. Short-term borrowing and debts	311	V.15		
2. Trade accounts payable	312		24,001,461,427	16,206,538,821
3. Advances from customers	313			475,763,448
4. Taxes and liabilities to State budget	314	V.16	5,939,395,820	26,750,333
5. Payable to employees	315		2,490,361,331	
6. Payable expenses	316	V.17	70,000,000	429,302,837
7. Accounts payables-Affiliate	317			
8. Payable in accordance with contracts in progress	318			
9. Other short-term payables	319	V.18	541,810,813	1,229,019,687
10. Provision for short-term liabilities	320			
II. Long-term liabilities	330		1,166,350,204	1,346,102,890
1. Long-term accounts payables-Trade	331			
2. Long-term accounts payables-Affiliate	332	V.19		
3. Other long-term payables	333		1,073,000,000	953,000,000
4. Long-term borrowing and debts	334	V.20		
5. Deferred income tax	335	V.21	10,746	175,616,432
6. Provision for unemployment allowance	336		93,339,458	217,486,458
7. Provision for long-term liabilities	337			
B. OWNER'S EQUITY (400= 410+430)	400		302,399,678,384	280,941,397,097
I. Capital sources and funds	410	V.22	300,405,151,777	277,758,862,858
1. Paid-in capital	411		81,000,000,000	81,000,000,000
2. Capital surplus	412		177,260,000,000	177,260,000,000
3. Other capital of owner	413		1,287,760,139	1,287,760,139

ASSETS	Code	Note	Ending Balance	Beginning Balance
1	2	3	4	5
4. Treasury stock	414			
5. Assets revaluation difference	415			
6. Foreign exchange difference	416			
7. Investment and development fund	417		5,837,847,302	5,837,847,302
8. Financial reserve fund	418		3,363,619,240	3,363,619,240
9. Other fund belong to owner's equity	419			
10. Retained profit	420		31,655,925,096	9,009,636,177
11. Capital for construction work	421			
II. Budget sources	430		1,994,526,607	3,182,534,239
1. Bonus and welfare fund	431		1,994,526,607	3,182,534,239
2. Budgets	432			
3. Budget for fixed asset	433	V.23		
TOTAL RESOURCES (430= 300+400)	440		336,609,057,979	300,654,875,113

INCOME STATEMENT

Quarter 3/ 2009

Unit: VND

Items	Code	Note	Quarter 3		Accumulation	
			Current Year	Previous Year	Current Year	Previous Year
1	2	3	4	5	6	7
1. Revenue of sales and services	01	VI.25	155,530,703,639	97,094,267,416	376,712,970,332	293,620,902,635
2. Deductions	02			226,188,600	8,670,583,200	1,698,986,480
3. Net sales and services (10=01 - 02)	10		155,530,703,639	96,868,078,816	368,042,387,132	291,921,916,155
4. Cost of goods sold	11	VI.27	124,223,216,602	76,628,301,088	299,356,590,968	243,032,430,036
5. Gross profit (20=10 - 11)	20		31,307,487,037	20,239,777,728	68,685,796,164	48,889,486,119
6. Financial incomes	21	VI.26	2,588,780,311	5,943,982,125	42,372,372,531	14,399,473,643
7. Financial expenses	22	VI.28	328,607,154	10,713,468,424	24,897,469,769	12,819,973,832
- Include: Interest expense	23				131,172,915	141,567,467
8. Selling expenses	24		15,095,005,007	12,653,357,192	32,073,462,772	28,222,731,175
9. General & administrative expenses	25		2,305,243,481	1,803,483,632	7,329,762,680	4,366,900,741
10. Net operating profit (30=20 + (21-22) - (24+25))	30		16,167,411,706	1,013,450,605	46,757,473,474	17,879,354,014
11. Other incomes	31		48,472,356	35,000,000	491,258,097	670,913,917
12. Other expenses	32		6,927,306	5,037,141	126,888,555	19,921,285
13. Other profit (40=31-32)	40		41,545,050	29,962,859	364,369,542	650,992,632
14. Profit before tax (50=30 + 40)	50		16,208,956,756	1,043,413,464	47,121,843,016	18,530,346,646
15. Current corporate income tax expenses	51	VI.30	1,644,215,144	78,256,010	7,508,597,734	1,389,775,999
16. Deferred corporate income tax expenses	52	VI.30			(1,012,643,637)	
17. Profit after tax (60=50 - 51 - 52)	60		14,564,741,612	965,157,454	40,625,888,919	17,140,570,647
18. EPS (*)	70		1,798	119	5,016	2,116

CASH FLOW STATEMENT
Quarter 3/ 2009 (Direct method)

Unit: VND

Items	Code	Note	Accumulation	
			Current Year	Previous Year
1	2	3	4	5
I. CASH FLOWS FROM OPERATING ACTIVITIES:				
<i>1. Profit before tax</i>	<i>1</i>		<i>47,121,843,016</i>	<i>18,530,346,646</i>
<i>2. Adjustment in accounts</i>				
Fixed assets depreciation	2		3,268,552,426	2,156,579,114
Provisions	3		(29,260,306,570)	(10,000,000,000)
Unrealized foreign exchange difference loss/gain	4		3,924,829,116	
Loss/gain from investment	5		(3,132,936,972)	(6,811,777,997)
Interest expenses	6		131,172,915	141,567,467
<i>3. Operating profit before the changes of current capital</i>	<i>8</i>		<i>22,053,153,931</i>	<i>4,016,715,230</i>
Changes in accounts receivable	9		(74,030,961,649)	(207,594,459)
Changes in inventories	10		5,235,295,024	(3,898,268,353)
Changes in trade payables (exclude interest payable, income tax payable)	11		8,767,714,232	9,393,115,240
Changes in prepaid expenses	12		107,079,995	(1,710,220,423)
Paid interest	13		(131,172,915)	(141,567,467)
Paid corporate income tax	14		1,087,258,820	(1,357,233,801)
Other receivables	15		1,045,000,000	170,000,000
Other payables	16		(2,294,468,452)	(2,825,502,219)
Net cash provided by (used in) operating activities	20		(40,335,618,654)	3,439,443,748
II. CASH FLOWS FROM INVESTING ACTIVITIES:				
1. Cash paid for purchase of capital assets and other long-term assets	21		(3,004,378,523)	(10,763,785,306)
2. Cash received from liquidation or disposal of capital assets and other long-term assets	22			
3. Cash paid for lending or purchase debt tools of other companies	23			
4. Withdrawal of lending or resale debt tools of other companies	24			
5. Cash paid for joining capital in other companies	25		(13,043,028,521)	(49,468,908,749)
6. Withdrawal of capital in other companies	26		28,644,921,892	3,847,436,910
7. Cash received from interest, dividend and distributed profit	27		3,132,936,972	6,811,777,997
Net cash used in investing activities	30		15,730,451,820	(49,573,479,148)
III. CASH FLOWS FROM FINANCING ACTIVITIES:				
1. Cash received from issuing stock, other owners' equity	31			
2. Cash paid to owners' equity, repurchase issued stock	32			
3. Cash received from long-term and short-term borrowings	33		27,410,000,000	16,030,000,000
4. Cash paid to principal debt	34		(27,410,000,000)	(16,030,000,000)
5. Cash paid to financial lease debt	35			
6. Dividend, profit paid for owners	36			
Net cash (used in) provided by financing activities	40			
Net cash during the period (50 = 20+30+40)	50		(24,605,166,834)	(46,134,035,400)

CASH AND CASH EQUIVALENTS AT BEGINNING OF YEAR	60		62,523,760,431	106,309,039,705
Influence of foreign exchange fluctuation	61		581,075,180	
CASH AND CASH EQUIVALENTS AT END OF YEAR (70 = 50+60+61)	70		38,499,668,777	60,175,004,305